

**Code**                   **HDB**  
**Company name**   Ho Chi Minh City Development Joint Stock Commercial Bank  
**Date**                    05/16/2019  
**Subject**                Results of the 3<sup>rd</sup> tranche of bond private placement

**Content:**

Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of the third tranche of HDBank’s bond private placement – first round in 2019 as follows:

1. Information on the issuer:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Head office: 25 Bis Nguyen Thi Minh Khai, Ben Nghe, district 1, Hochiminh city

2. Information on the bond:

- Total issue value: VND900 billion
- Bond term: 03 years
- Par value: VND100,000/bond
- Bond type: non-convertible and unsecured bond
- Nominal interest rate: from 6.30%/year to below 7.0%/year
- Issue interest rate: from 6.30%/year to below 7.0%/year
- Interest payment period: every 12 months

3. Result of private placement:

- Total issue volume: 9,000,000 bonds
- Issue date: May 14, 2019

4. Agent for depository, payment and transfer: VNDIRECT Securities Corporation

5. List of bondholders:

*By: VND billion*

No.	Bondholders	Tranche 3 (May 14, 2019)	
		Owning value	Proportion
I	Local investor	900	100%
1	Institutional investor	900	100%
	VNDIRECT Securities	500	55.6%

	Saigon Hanoi Securities Joint Stock Company	400	44.4%
2	Individual investor	-	
II	Foreign investor	-	
	Total	900	100%